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*Counsel for the Official Committee of Equity Security Holders of
USA Capital First Trust Deed Fund, LLC*

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:) BK-S-06-10725-LBR
USA COMMERCIAL MORTGAGE COMPANY) Chapter 11
Debtor)

In re:) BK-S-06-10726-LBR
USA CAPITAL REALTY ADVISORS, LLC,) Chapter 11
Debtor)

In re:) BK-S-06-10727-LBR
USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,) Chapter 11
Debtor)

In re:) BK-S-06-10728-LBR
USA CAPITAL FIRST TRUST DEED FUND, LLC,) Chapter 11
Debtor.)

In re:) BK-S-06-10729-LBR
USA SECURITIES, LLC,) Chapter 11
Debtor.)

Affects)

☐ All Debtors)☐ USA Commercial Mortgage Co.)☐ USA Securities, LLC)☐ USA Capital Realty Advisors, LLC)☐ USA Capital Diversified Trust Deed)☒ USA Capital First Trust Deed Fund, LLC)

DATE: January 31, 2007

TIME: 9:30 a.m.

**CERTIFICATE OF SERVICE OF NOTICE OF ENTRY OF ORDER RE OMNIBUS
OBJECTION OF THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS
OF USA CAPITAL FIRST TRUST DEED FUND, LLC TO CLAIMS SUPERSEDED BY
COMPROMISE CONTAINED IN DEBTORS' THIRD AMENDED JOINT CHAPTER
11 PLAN OF REORGANIZATION (AS MODIFIED)(AFFECTS DEBTORS USA
CAPITAL FIRST TRUST DEED, LLC.)**

On February 7, 2007, I served the following documents:

Notice of Entry of Order Re Omnibus Objection of the Official Committee of Equity Security Holders of Usa Capital First Trust Deed Fund, LLC to Claims Superseded By Compromise Contained In Debtors' Third Amended Joint Chapter 11 Plan Of Reorganization (As Modified)(Affects Debtors USA Capital First Trust Deed, Llc.)

2. I served the above named document(s) by the following means to the persons as listed below:

- ☒ a. **ECF System.** See attached Notice of Electronic Filing.
- ☐ b. **United States mail, postage full prepaid to the following:**
- ☐ c. **Personal service.**

I personally delivered the documents to the persons at these addresses:

☐ For a party represented by an attorney, delivery was made by handing the document(s) at the attorney's office with a clerk or other person in charge, or if no one is in charge, by leaving the document(s) in a conspicuous place in the office.

☐ For a party, delivery was made by handing the document(s) to the party or by leaving the document(s) at the person's dwelling house or usual place of abode with someone of suitable age and discretion residing there.

☐ d. **By direct email.**

I caused the document(s) to be sent to the persons at the email addresses listed below. I did not receive, within a reasonable time after the transmission, any electronic message or other indication that the transmission was unsuccessful.

☐ e. **By fax transmission.**

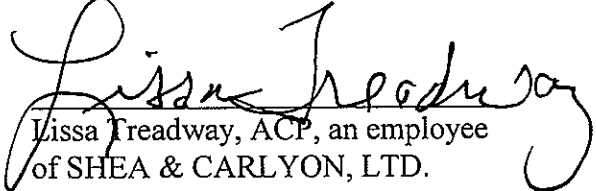
Based upon the written agreement of the parties to accept serve by fax transmission or a court order, I faxed the document(s) to the persons at the fax numbers listed below. No error was reported by the fax machine that I used. A copy of the record of the fax transmission is attached.

☐ f. By messenger.

I served the document(s) by placing them in an envelope or package addressed to the persons at the addresses listed below and providing them to a messenger for service.

I declare under penalty of perjury that the foregoing is true and correct.

DATED this 7th day of February, 2007.


Lissa Treadway, ACP, an employee
of SHEA & CARLYON, LTD.

File a Notice:

06-10725-lbr USA COMMERCIAL MORTGAGE COMPANY

U.S. Bankruptcy Court

District of Nevada

Notice of Electronic Filing

The following transaction was received from SHERMAN, SHLOMO S. entered on 2/7/2007 at 4:50 PM PST and filed on 2/7/2007

Case Name: USA COMMERCIAL MORTGAGE COMPANY

Case Number: 06-10725-lbr

Document Number: 2718

Docket Text:

Notice of Entry of Order Filed by SHLOMO S. SHERMAN on behalf of OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF USA CAPITAL FIRST TRUST DEED FUND, LLC (Related document(s)[2709] Order Re: Objection to Claim,) (SHERMAN, SHLOMO)

The following document(s) are associated with this transaction:

Document description:Main Document

Original filename:Z:\USA Investors Committee #1500\Electronic Filing\noe compromise claims obj 2-7-07.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=989277954 [Date=2/7/2007] [FileNumber=7763055-0]
[f947bb0733ac0059d5ebc2f94abeaf0004f49e71535ed4889fb4b8050e10bce5048b8
58418d6e4e70c506aa8683d51ef5c5848ef6109af751c5eb0234aae87b8]]

06-10725-lbr Notice will be electronically mailed to:

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